

**MELBURY OSMOND UNITED CHARITIES**

**REPORT FOR MELBURY OSMOND PARISH COUNCIL MEETING**

**TUESDAY 14<sup>TH</sup> JUNE 2022**

1. Annual Return for period 01.01.20 to 31.12.20 submitted to Charity Commission on 12<sup>th</sup> November 2021. Income reported of £39.92 (see attached). No distribution of funds made.
3. Next Annual Return for period 01.01.21 to 31.12.21 due by 30<sup>th</sup> October 2022.
4. No progress to report in winding up the five Charities. An approach to Hon. Charlotte Townshend in respect of securing assistance from her solicitors opening a line of communication to assist in winding up MOUC and the four individual charities remains outstanding.
5. Action also required with Nat West Yeovil in connection with new mandates to change the signatories on the current account. Original paperwork submitted to NatWest in Yeovil was lost by them (twice) and consequently not actioned. New Mandates have been completed but a visit in person to Yeovil branch is required with ID documents to be verified by them for the new signatories. There has been a delay in actioning this during the pandemic. Trustees now intend to progress.
6. M&G (where the charity's funds are invested) as part of their due diligence required a copy of the original Trust Deed and a copy of the Minutes appointing Martin Eastment as Secretary. This information was provided electronically on 12<sup>th</sup> December 2021.
7. In response to an enquiry from the Charity Commission regarding the future intentions of the Charities, Martin Eastment has advised that it was the intention to have these wound up. The Charity Commission have accepted this explanation.

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